

AMERICAN ARBITRATION ASSOCIATION®

ACCESSING YOUR ACCOUNT

Once logged in, from your user home page, access the **MY ACCOUNT** menu by clicking on the tab with your corresponding user name (left of LOGOUT). The **MY ACCOUNT** link menu is displayed by user's name.

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<	C	ase actions 👻				-	ixpo	ort Table Data	File New Case				S	
	•	CASE NUMBER	APPLICANT ATTORNEY	ASSIGNEE	INJURED PARTY	CARRIER ATTORNEY	TP/	CARRIER	STATUS	AMOUNT IN DISPUTE	FILING DATE	ARBITRATOR	HEARING DATE/TIME	UNDERWRITING COMPANY
		41-18-1089-6329	Test & Test Law Firm (CA)	Test Medical P.C.	Test Test	Testy Law Firm	Testing Administrative Services	Testing Insurance Company	1.e. Past 60 days	\$ 1,040.00	04/12/2018			
		41-18-1088-5936	Test & Test Law Firm (CA)	Training Medical P.C.	Jason Kingston			Testing Insurance Company	1.a. Case initiated	\$ 519.00	06/28/2018			Test Underwriting Company
		41-18-1088-6327	Test & Test Law Firm (CA)	Training Medical P.C.	Steven Stevenson			Testing Insurance Company	1.a. Case initiated	\$ 716.00	06/28/2018			Test Underwriting Company
		41-18-1088-6655	Test & Test Law Firm (CA)	Training Medical P.C.	Jason Johnson			Testing Insurance Company	1.a. Case initiated	\$ 4,169.00	06/28/2018			Test Underwriting Company
-		41-18-1088-6959	Test & Test Law Firm (CA)	Training Medical P.C.	Craig Neeson			Testing Insurance Company	1.a. Case initiated	\$ 4,663.00	06/28/2018			Test Underwriting Company
		41-18-1088-7051	Test & Test Law Firm (CA)	Training Medical P.C.	Logan Teci			Testing Insurance Company	1.a. Case initiated	\$ 3,031.00	06/28/2018			Test Underwriting Company
		41-18-1088-7174	Test & Test Law Firm (CA)	Training Medical P.C.	Warran Part			Testing Insurance Company	1.a. Case initiated	\$ 857.00	06/28/2018			Test Underwriting Company
		41-18-1088-7242	Test & Test Law Firm (CA)	Training Medical P.C.	Sam Plie			Testing Insurance Company	1.a. Case initiated	\$ 485.00	06/28/2018			Test Underwriting Company
		41-18-1088-7341	Test & Test Law Firm (CA)	Training Medical P.C.	Dell Tone			Testing Insurance Company	1.a. Case initiated	\$ 1,967.00	06/28/2018			Test Underwriting Company



TABS WITHIN THE MY ACCOUNT SECTION

In the **MY ACCOUNT** section, there will be three tabs that you can access.

- **1. Your profile information** containing your contact information
- 2. Your company information containing information regarding your company
- **3. Payment information** containing basic financial information with regards to your cash account and no-fault arbitration filings

profile information Vour compony information	tion Dayment inform	ation		
prome mormation - rour company morma	auon Payment inion	allon		
User Information				
Are you associated with a company? ONo	e Yes			
⊛ Ms _ Mr				
First Name		Last Name		
Test		Lawyer		
Email Address		Phone Number		
testandtest5@lawfirm.com		555-123-4567		
Fax :				
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DRESSES ADDRESS 123 Main Street, New York, NY, 11 elete Address Add New Address Change Password Current Password New Password Confirm Password Confirm Password	111		PRIMARY	Save a



PROFILE INFORMATION

In the **your profile information** tab, you have the ability to update your contact information. Click on a field that you want to edit or change and click **SAVE** when complete.

Please note: You will not be able to change your email address since it is specifically tied to your user login. Updating a company record requires special permission only granted to the designated account administrator.

On the other hand, you can always change your password.





CENTER TAB

The center tab allows you to expand the case to access more information about the parties, link cases and/or matched cases. Click on the dark gray tab to expand it.





ADDING AUTHORIZED USERS

If you are the designated administrative person for your company, you will have the ability to add authorized users to your account.

This option provides multiple users within a company (e.g., attorneys or claims representatives) with access to arbitration cases for that particular company. See the **add and remove authorized users** tutorial for more information on how to add authorized users.

our profile inf	ormation Your com	pany information Payment info	ormation			
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Com	ipany Informatio	n				
Comp	t & Test Law Firm (CA)	<u> </u>				
Emai	Address	,	Phone Number			
don	otemailtest&test@adr.	org	123-854-4747			-
Fax		-				
(963	2581477					
					Save	
					Save	
					Save	
AUTHORIZE	DUSERS				Save	
	D USERS	EMAIL		ADMIN	Save	
AUTHORIZE LA ST NAME Test	D USERS First NAME Law	EMAIL testandtest@lawfirm.com		ADMIN	Save REMOVE Remove	
AUTHORIZE LAST NAME Test Jane	D USERS FIRST NAME Law Smith	EMAIL testandtest@lawfirm.com janesmith@bigbang.com		ADMIN 2	Save REMOVE Remove Remove	
AUTHORIZE LAST NAME Test Jane Test	D USERS FIRST NAME Law Smith Lawyer	EMAIL testandtest@lawfirm.com janesmith@bigbang.com testandtest5@lawfirm.com		ADMIN 2	REMOVE Remove Remove Remove	
AUTHORIZE LAST NAME Test Jane Test	D USERS FIRST NAME Law Smith Lawyer	EMAIL testandtest@lawfirm.com janesmith@bigbang.com testandtest5@lawfirm.com		ADMIN 2 1 1 1 1	REMOVE Remove Remove Remove Remove	
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NOTIFICATION PREFERENCES

Notification preferences section

allows you to establish your preferred method for receiving AAA correspondence, such as hearing and adjournment notices.

You can elect to receive notices by email, fax or print (regular mail).

	rmation Your con	Payment information	n			
Com	oany Informati	on				
Compa	any Name					
Test	& Test Law Firm (CA	A)				
Email	Address		Phone Number			
dond	temailtest&test@ad	r.org	123-854-4747			\supset
Fax						
9632	581477					
					Save	
UTHORIZED	USERS					^
LAST NAME	FIRST NAME	EMAIL		ADMIN	REMOVE	
Test	Lawyer	testandtest5@lawfirm.com			Remove	
Jane	Smith	janesmith@bigbang.com			Remove	
Test	Law	testandtest@lawfirm.com		2	Remove	-
DDRESSES						^
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Receive n		_ _				
Receive n		onsolidated email with one attachment	 Consolidated email with multiple a 	ttachments		
Receive n						
Receive n EMAIL Email Fax						
Receive n EMAIL Email Fax Print		_				
Receive n EMAIL Email Fax Print		andtest3@lawfirm.com,testandtest4@	lawfirm.com,testandtest@lawfirm.com			



NOTIFICATION PREFERENCES

The **Distribution List** under the notification preferences section allows for multiple people to be copied on any AAA correspondence.

Notification Preferences	Receive Alert for New Document Upload
Receive notifications by:	
EMAIL	
- Individual patifications - Consolidated email w	ith one attackment
 Individual notifications Consolidated email w 	ith one attachment O Consolidated email with multiple attachments
Distribution List:	
Distribution List: testandtest5@lawfirm.com,testandtest3@lawfirm.co	om,testandtest4@lawfirm.com,testandtest@lawfirm.com
Distribution List: testandtest5@lawfirm.com,testandtest3@lawfirm.c	om,testandtest4@lawfirm.com,testandtest@lawfirm.com
Distribution List: testandtest5@lawfirm.com,testandtest3@lawfirm.co	om,testandtest4@lawfirm.com,testandtest@lawfirm.com
Distribution List: testandtest5@lawfirm.com,testandtest3@lawfirm.c	om,testandtest4@lawfirm.com,testandtest@lawfirm.com



PAYMENT INFORMATION

The **Payment Information** tab contains information regarding your financial history. This provides you with your Cash Account balance and a transaction history (credits or debits) of the account.

Please note: This tab is only relevant to a particular group of users (i.e. Applicants/Applicant Attorneys). Other user groups will have access to this tab; however, no relevant information will be displayed since this option is specific to filing fees.

our profile infor	mation Your c	ompany informatio	on Payme	nt information				
PENDING PAY	MENTS							
DATE	CASE #		PHA SE	REFERENC	E#	TRANSACTION	ATEGORY FEE	
Pending Payme	ents: \$	0.00 40.00						
RANSACTIO	NHISTORY						Export T	able Data
DATE	RECEIVED DATE	CASE#	PHASE	REFERENCE	TRANSACTIO N TYPE	TRANSACTIO N CATEGORY	PAYMENT TYPE	TRANSACTION
06/27/2018	06/27/2018	18-1088-7827	Concil	006181661	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7821	Concil	006181660	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7820	Concil	006181659	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7818	Concil	006181658	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7817	Concil	006181657	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7811	Concil	006181656	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7810	Concil	006181655	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7789	Concil	006181654	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7752	Concil	006181653	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7750	Concil	006181652	DEBIT	Filing (Concil)	System Auto Cash	
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Add money	y to your Ca	ish Account						
Please send yo	ur check to AAA	at the following ac	idress:					



PAYMENT INFORMATION

Customers that have an established Cash Account will have the ability to set a **LOW FUNDS** email alert to notify them of their current balance. The alert can be set for a specific amount.

To set it, enter the low funds amount and click UPDATE. If your Cash Account drops down to amount you set, an email will be sent to you advising you of your current account balance. Contact the AAA directly if you need to add funds to your cash account.

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ENDING PAY	MENTS							
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ending Paym	ents: \$: \$1.0	0.00 40.00						
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DATE	RECEIVED DATE	CASE#	PHASE	REFERENCE	TRANSACTIO N TYPE	TRANSACTIO N CATEGORY	PAYMENT TYPE	TRANSACTION
06/27/2018	06/27/2018	18-1088-7827	Concil	006181661	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7821	Concil	006181660	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7820	Concil	006181659	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7818	Concil	006181658	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7817	Concil	006181657	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7811	Concil	006181656	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7810	Concil	006181655	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7789	Concil	006181654	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7752	Concil	006181653	DEBIT	Filing (Concil)	System Auto Cash	
06/27/2018	06/27/2018	18-1088-7750	Concil	006181652	DEBIT	Filing (Concil)	System Auto Cash	
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AMERICAN ARBITRATION ASSOCIATION®